

CHICAGO AND



TRANSPORTATION COMPANY

OFFICE OF THE SECRETARY  
DIRECT DIAL NUMBER

312/559-6158

RECORDATION NO. 8077-A

December 8, 1987

File No.: A-9630

DEC 10 1987-1 05 PM

INTERSTATE COMMERCE COMMISSION

Ms. Noreta McGee  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Dear Ms. McGee:

Pursuant to Section 11303 (formerly Section 20) of the Interstate Commerce Act, as amended, attached for recordation are counterparts of a Release dated November 18, 1987 executed by Heller Financial, Inc. (successor through merger to PepsiCo Leasing Corporation) to North Western Communications, Inc. This document is the release by Heller Financial (as successor to PepsiCo Leasing) of all its rights in and under the Security Agreement dated as of September 15, 1975, between PepsiCo Leasing Corporation and North Western Communications, Inc., assigned Recordation No. 8077-A, and in and to the railroad rolling stock described in Schedule A to that Security Agreement.

Enclosed is a check for \$10.00 to cover your recording fee. Please assign a sequential recordation number, retain one counterpart for your files, and return the remaining counterparts each showing recordation data.

Sincerely,

*Lisa M. Fanelli*

Lisa M. Fanelli  
Assistant Secretary

Enclosure

cc: Z. Steiger  
K. Lange  
R. DeWitt

csd1/13(1)

100 OFFICE OF  
THE SECRETARY  
DEC 10 1 03 PM '87  
MOTOR OPERATING UNIT

Interstate Commerce Commission  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Lisa M. Fanelli  
One North Western Center  
Chicago, IL 60606

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/10/87 at 1:05PM, and assigned recordation number(s). 8077-B

Sincerely yours,

*Norita R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

DEC 10 1987-1 03 PM

Heller Financial, Inc., a Delaware corporation ("Secured Party"), and successor through merger to Pepsico Leasing Corporation ("Pepsico"), hereby releases to North Western Communications, Inc., an Illinois corporation (the "Owner"), all of the rights of Secured Party in and under the Security Agreement entered into as of September 15, 1975, between Pepsico and the Owner (the "Agreement"), and all of the security interest of Secured Party in and to the railroad rolling stock set forth in Schedule A to the Agreement.

The Agreement was recorded pursuant to former Section 20c (now Section 11303) of the Interstate Commerce Act on October 14, 1975, at 12:50 p.m., as document number 8077-A.

In witness whereof, the Secured Party has caused this release to be executed as of the 18th day of November, 1987.

HELLER FINANCIAL, INC.

By D.H. Beary  
Its Vice President

Attest:

J. M. Gillespie  
Its Assistant Secretary

STATE OF ILLINOIS )  
COUNTY OF COOK )

On this 18th day of November, 1987, before me personally appeared Dennis W. Beary and James M. Gillespie to me personally known, who being duly sworn, say that they are, respectively, Vice President and Assistant Secretary of HELLER FINANCIAL, INC., a corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Mary Lau  
Notary Public

My Commission Expires

May 13, 1990

(NOTARY SEAL)